



## Opportunity – Derivative Valuation Consultant

### Summary

Montgomery Investment Technology, Inc., a leading financial software development and valuation consulting firm, has an opening for the position of Derivative Valuation Consultant.

MITI is a dynamic and entrepreneurial company based in Camden, New Jersey. The company provides "financial tools" leading to fair and independent financial reporting and analysis. By utilizing state-of-the art technology and advanced valuation techniques, MITI brings practical software solutions to investment and financial professionals.

Our motto is "*Bridging Quantitative Finance and the Practitioner using Technology*". The successful candidate will be working closely with experts in the financial field in an informal and friendly environment. The position offered is on a full-time basis with flexible work hours.

The ideal candidate will possess key qualifications necessary to successfully drive projects and business results including:

- Masters degree in Finance, Accounting, Mathematics and/or Economics
- Knowledge of financial markets, options and investment research
- Experience as an analyst and consultant
- Proficiency using Microsoft Office and analytical software
- Demonstrated communication and leadership qualities

### Primary Responsibilities

The position will have two primary roles. The *analyst responsibilities* involve the valuation of option and derivative securities using the advanced modeling techniques contained in FinTools® XL software, our world renowned library of financial functions. The *marketing responsibilities* involve the sales and support of our software application Option Tracker, which integrates employee stock option administration, ASC 718 (FAS 123R) valuation and SEC financial reporting. The successful candidate will interact with financial officers of publicly traded companies, valuation consultants and independent auditors, in regards to compliance with fair value accounting standards and the application of risk management techniques.

### Skill Requirements

Strong math and analytical aptitude  
Demonstrated verbal and written communication skills  
Organization and time management efficiency  
Ability to build and expand client relationships through high quality sales and servicing  
Demonstrated success in handling multiple responsibilities and meeting deadlines  
Aptitude to learn complex concepts including the valuation of option contracts  
Experience designing Excel financial analysis templates and reports  
Effective use of technology for presentations and account servicing

### Professional Development Path

- Financial Risk Manager (FRM) examination
- Chartered Financial Analyst (CFA) examinations
- Investment analysis courses
- Option and derivative pricing seminars
- Sales and management training programs

### Career Opportunity

If you are looking for a challenging position with a growing company, Montgomery Investment Technology can provide you with an environment that values and rewards you for your contributions as well as provide ongoing opportunities for personal development.

MITI is an equal opportunity employer that offers:

- Competitive salary and performance bonus
- Contribution to comprehensive health plan
- Simple IRA plan
- Casual office environment and flexible work hours

### Next Steps

If you are interested in joining our dynamic team, please visit our website at [fintools.com](http://fintools.com) to view the business activities of MITI and the market segments that we serve.

Applicants should email a cover letter stating career goals and salary history, and a resume (PDF format only) to:

HR Administrator  
[jobs@fintools.com](mailto:jobs@fintools.com)